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4           Attorneys for USACM Liquidating Trust

5           **UNITED STATES BANKRUPTCY COURT**

6           **DISTRICT OF NEVADA**

7           In re:

8           USA Commercial Mortgage Company,  
 USA Capital Realty Advisors, LLC,  
 USA Capital Diversified Trust Deed Fund,  
 LLC,  
 USA Capital First Trust Deed Fund, LLC,<sup>1</sup>  
 USA Securities, LLC,<sup>2</sup>

9           Debtors.

10          Affects:

- All Debtors
- USA Commercial Mortgage Company
- USA Capital Realty Advisors, LLC
- USA Capital Diversified Trust Deed Fund, LLC
- USA Capital First Trust Deed Fund, LLC
- USA Securities, LLC

11          Case No. BK-S-06-10725-LBR  
 Case No. BK-S-06-10726-LBR  
 Case No. BK-S-06-10727-LBR<sup>1</sup>  
 Case No. BK-S-06-10728-LBR<sup>1</sup>  
 Case No. BK-S-06-10729-LBR<sup>2</sup>

12          CHAPTER 11

13          Jointly Administered Under Case No.  
 14          BK-S-06-10725 LBR

15          **Notice of Entry of Order Sustaining  
 Sixteenth Omnibus Objection of the  
 USACM Liquidating Trust to Claims  
 for Lack of Documentation**

16          **PLEASE TAKE NOTICE** that an Order Sustaining Sixteenth Omnibus Objection  
 17          of the USACM Liquidating Trust to Claims for Lack of Documentation [DE 5972] was  
 18          entered on the 12<sup>th</sup> day of March 2008, a true and correct copy of which is attached hereto  
 19          as Exhibit 1.

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<sup>1</sup> This bankruptcy case was closed on October 12, 2007.

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23          <sup>2</sup> This bankruptcy case was closed on December 26, 2007.

LEWIS

AND

ROCA

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L A W Y E R S

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RESPECTFULLY SUBMITTED March 18, 2008.

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**LEWIS AND ROCA LLP**

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12 By /s/ RC (#006593)  
13 Susan M. Freeman  
14 Rob Charles  
15 *Attorneys for USACM Liquidating Trust*

16 PROOF OF SERVICE

17 Copy of the foregoing mailed by First  
18 Class, US Mail, postage prepaid, on  
19 March 18, 2008 to the parties listed on  
20 Exhibit A to the attached order.

21 /s/ Christine E. Laurel

22 Christine E. Laurel

23 Lewis and Roca

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